FORWARD-LOOKING STATEMENTS AND DISCLAIMERS

Forward-Looking Statements

This presentation contains forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995, which are subject to risks and uncertainties, including risks related to the impact COVID-19 has had and is expected to continue to have on our business, operations and production, as well as demand for our offerings, and on our employees, medical professionals and healthcare systems, communities in which we operate, and our financial results and condition, competitive factors, difficulties and delays inherent in the development, regulatory approval, manufacturing, marketing and sale of medical products, government regulation and general economic conditions, and other risks and uncertainties described in the company's periodic reports on file with the U.S. Securities and Exchange Commission (SEC) including the most recent Annual Report on Form 10-K of the company, as filed with the SEC. In some cases, you can identify these statements by forward-looking words, such as "anticipate," "believe," "could," "estimate," "expect," "forecast," "intend," "looking ahead," "may," "plan," "possible," "potential," "project," "should," "will," and similar words or expressions, the negative or plural of such words or expressions and other comparable terminology. Actual future regulatory approval timelines and financial results may differ materially from anticipated future regulatory approval timelines and financial results, and investors are cautioned not to place undue reliance on any of our forward-looking statements. Medtronic does not undertake to update its forward-looking statements or any of the information contained in this presentation, including to reflect future events or circumstances.

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Financial Comparisons

Unless stated otherwise, growth rates are in comparison to the same period in the prior fiscal year. References to organic growth exclude the impact of significant acquisitions or divestitures, currency, and the additional selling week in Q1 FY21.

Market Estimates

Unless stated otherwise, all references to market sizes, market growth rates, market leadership, and market share positions are internal estimates of Medtronic.

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Physician & Expert Contributors

Except for the following specified exception, all physicians featured in the following presentations are paid consultants of Medtronic. Dr. Hull is also a founder and stockholder in Avenu Medical. Exception: Terry Litchfield is a paid consultant for Avenu Medical.

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Access to these products are contingent upon regulatory approval or clearance. Approval or clearance timelines are subject to the regulatory process of individual countries and regions and are not guaranteed.

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Product	Regulatory Disclaimer
Cardiac Rhythm Management	
Micra™ AR Transcatheter Pacing System	Device is under development. Not available for use or sale worldwide.
Aurora EV-ICD™ Extravascular Defibrillation System	Device is under development. Not available for use or sale worldwide.
Cobalt™ XT ICD and CRT-D Systems	Not available for use or sale in the U.S. CE Marked.
TAVR	
Evolut™ FX transcatheter aortic valve replacement system	U.S.: Caution: Investigational Device. Limited by Federal (U.S.) law to investigational use. Exclusively for clinical investigations.
Surgical Innovations	
EleVision HD2	Not available for use or sale in the U.S. CE Marked.
TipVision	Not available for use or sale in the U.S. CE Marked.
Diabetes	
MiniMed™ 780G system	U.S.: Caution: Investigational Device. Limited by Federal (U.S.) law to investigational use. CE Marked.
Project "Zeus"	U.S.: Caution: Investigational Device. Limited by Federal (U.S.) law to investigational use. Not available for use or sale worldwide.
Project "Synergy"	U.S.: Caution: Investigational Device. Limited by Federal (U.S.) law to investigational use. Not available for use or sale worldwide.
Cranial & Spine Technologies	
Mazor™ Robotic-Guidance Platform	Device is under development. Not available for use or sale worldwide.
Midas Rex™ for Mazor Platform	Device is under development. Not available for use or sale worldwide.
Robotically assisted placement of spine interbodies	Device is under development. Not available for use or sale worldwide.
Pelvic Health	
Remote Case Support	Device is under development. Not available for use or sale worldwide.
Digital Trialing	Device is under development. Not available for use or sale worldwide.
Neuromodulation	
Adaptive DBS	U.S.: Caution: Investigational Device. Limited by Federal (U.S.) law to investigational use.
Intellis Spinal Cord Stimulation	Some of the features and indications shown are in development and not available for sale or use worldwide.
Directional Lead	Device is under development. Not available for use or sale worldwide.
Closed Loop DBS/ adaptive DBS	U.S.: Caution: Investigational Device. Limited by Federal (U.S.) law to investigational use. Not available for use or sale worldwide.

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Product	Regulatory Disclaimer
Surgical Robotics	
Robotic Assisted Surgery (RAS) Platform	Device is under development. Not available for use or sale worldwide.
Touch Surgery App	Touch Surgery Enterprise and the Touch Surgery App are not intended to treat, cure, prevent, mitigate, or diagnose disease.
Touch Surgery Enterprise	
Renal Denervation	
Symplicity Spyral™ multi-electrode renal denervation system	U.S.: Caution: Investigational Device. Limited by Federal (U.S.) law to investigational use. CE Marked
Cardiac Ablation Solutions	
DiamondTemp™ Ablation System	U.S.: Caution: Investigational Device. Limited by Federal (or U.S.) law to investigational use only. CE Marked.
PulseSelect™ Pulsed Field Ablation System	U.S.: Caution: Investigational Device. Limited by Federal (or U.S.) law to investigational use only. Not available for use or sale worldwide.
Transcatheter Mitral / Tricuspid	
Intrepid™ transcatheter mitral valve replacement system	U.S.: Caution: Investigational Device. Limited by Federal (U.S.) law to investigational use. Exclusively for clinical investigations.
Half Moon device	U.S.: Caution: Investigational Device. Limited by Federal (U.S.) law to investigational use. Exclusively for clinical investigations.
Gastrointestinal	
ProdiGI™–ESD KNIFE (Anrei)	Not available for use or sale in the U.S. CE Marked.
ProdiGI™–Traction magnet	Device is under development. Not available for use or sale worldwide.
GI Genius –™	Device is under development. Not available for use or sale in the U.S. CE Marked.
PillCam™–Genius Colon	Device is under development. Not available for use or sale worldwide.